

**Independent Auditor's Limited Review Report on Unaudited Quarter Ended 31st Dec. 2025
Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing
Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

To
The Board of Directors
STRATMONT INDUSTRIES LIMITED
303, Tower A, Peninsula Business Park,
G.k. Marg, Lower Parel,
Mumbai, Maharashtra: 400013

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of the STRATMONT INDUSTRIES LIMITED ('the Company') for the quarter ended 31st Dec. 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the Securities and Exchange Board of India ("SEBI") from time to time.
2. This statement is the responsibility of the company's management and approved by the Board of Directors which has been prepared in accordance with the recognition & measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.





4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/S BHATTER & ASSOCIATES
CHARTERED ACCOUNTANTS
FRN:131411W



CA Gopal Bhatte
(Partner)

Membership No. 411226

Date: 14th Feb. 2026

UDIN: 26411226GCAVQQ4702

Place of signature: Mumbai

STRATMONT INDUSTRIES LIMITED

Unit: 303, 3rd Floor, Tower A, Peninsula Business Park, G. K. Marg, W, Lower Parel, Mumbai, Maharashtra : 400013

Tel. No. 022-40022510 ; Email ID : info@stratmontindustries.com ; website : stratmontindustries.com

Standalone Unaudited Financial Results for the Quarter and Nine Month Ended 31st Dec. 2025

CIN No. L28100MH1984PLC339397

(Rs. In Lakhs)

Particulars	Sr. No.	Quarter ended	Quarter ended	Quarter ended	Nine Month	Nine Month	Year Ended
		31.12.2025	30.09.2025	31.12.2024	Ended 31.12.2025	Ended 31.12.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from operations	1						
Revenue from operations		4175.82	4275.88	2,200.28	12300.05	6,323.18	9270.17
Other Income		2.50	5.45	-	7.95	-	13.79
Total Income		4178.32	4281.33	2200.28	12308.00	6323.18	9283.96
2. Expenses	2						
Cost of materials Consumed							
Purchase of Stock in Trade		3846.17	4083.51	2,096.37	11,620.28	6,067.45	8705.82
Change in inventories of finished goods, work-in-progress and stock-in-trade		-17.39	75.75	(3.94)	59.00	(74.81)	13.43
Employee benefit expense		26.39	5.40	13.40	38.96	36.63	52.84
Finance Cost		69.23	37.72	28.15	138.48	61.74	95.25
Depreciation and amortisation expense		19.66	19.67	13.63	58.98	35.61	59.96
Other expenses		21.96	9.74	38.91	38.28	87.64	213.15
3. Total Expenses		3,966.02	4,231.79	2,186.52	11,953.98	6,214.26	9,140.45
4. Profit/ (Loss) from before exceptional items and Tax (1-2)	3	212.30	49.54	13.76	354.02	108.92	143.51
5. Exceptional items	4						
6. Profit/(Loss) before Tax (3-4)	5	212.30	49.54	13.76	354.02	108.92	143.51
7. Tax expense (Deferred Tax Assets)	6	55.20	12.88	3.58	92.05	19.04	39.92
8. Net Profit / (Loss) after Tax (5-6)	7	157.10	36.66	10.18	261.97	89.88	103.59
Other Comprehensive Income	8						
- Items that will not be reclassified to Profit & Loss		-	-	-	-	-	-
- Items that will be reclassified to Profit & Loss		-	-	-	-	-	-
Total Comprehensive Income/(Loss) for the period (7+8)		157.10	36.66	10.18	261.97	89.88	103.59
9. Paid-up Equity Share Capital (Face value Rs. 10/- Each)	9	2,849.78	2,849.78	2,849.78	2,849.78	2,849.78	2,849.78
10. EPS (Not annualised)	10	0.55	0.13	0.04	0.92	0.32	0.36
Basic & Diluted EPS before Extraordinary items		0.55	0.13	0.04	0.92	0.32	0.36

NOTES :-

- The above Audited financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th Feb. 2026.
- Status of Investor Complaints during the quarter ended Dec., 2025
Opening Balance : (Nil) Received : (Nil) Disposed off : (Nil) Pending as on 31.12.2025 : (Nil)
- Presently the company is primarily engaged in single business segment viz. Trading of Commodities i.e. Coal, LAMC & Steel and Hiring of Piling Rig.
- The figure of the previous period have been regrouped / rearranged wherever considered necessary.

Date : 14.02.2026

Place: Mumbai

For STRATMONT INDUSTRIES LIMITED

S. K. Mishra

SUDHANSHU KUMAR MISHRA
(MANAGING DIRECTOR)

DIN : 10686675



UDIN:- 264112269CAVQQ4702



GOPAL BHATTER

Digitally signed
by GOPAL BHATTER
Date: 2026.02.14
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